

Policy: P43660458 Type: AERP			Issue Date: Maturity Date:		10-Aug-10 10-Aug-35			Terms to Maturity: Price Discount Rate:			10 yrs 2 mths 4.0%		Annual Premium: \$501.30 Next Due Date: 10-Aug-25	
Current Maturity Value: Cash Benefits: Final lump sum:		:	\$20,133 \$0 \$20,133									<b>Date</b> 10-Jun-25 10-Jul-25	<b>Initial Sum</b> \$9,311 \$9,342	
											MV	20,133		
	Annual B			AB	AB	AB	AB	AB	AB	AB		20,133	Annual	
	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034		2035	Returns (%)	
	9311										$\longrightarrow$	13,874	4.8	
	501										$\longrightarrow$	742	4.8	
		501									$\longrightarrow$	714	4.7	
			501								$\longrightarrow$	686	4.6	
				501							$\longrightarrow$	660	4.5	
					501						$\longrightarrow$	634	4.4	
						501					$\longrightarrow$	610	4.3	
Funds put into s	avinas nla	n				501	501				$\longrightarrow$	586	4.2	
rands par into st	avings pic						501	501			>	564	4.2	
								301	501			542		
									501	501			4.1	
										501		521	4.0	

**Remarks:** 

Regular Premium Base Plan

Please refer below for more information



<b>Policy</b> : P43660458 <b>Type:</b> AE	•			10-Aug-10 10-Aug-35			Terms to Maturity: Price Discount Rate:			10 yrs 2 mths 4.0%		Annual Premium: \$1,251.30 Next Due Date: 10-Aug-25	
Current Maturity Value: Cash Benefits: Final lump sum:		\$28,746 \$8,613 \$20,133			Annual	Cash Bei	sh Benefit: nefits: terest Rate:		\$0 \$750 2.50%	<b>Date</b> 10-Jun-25 10-Jul-25		<b>Initial Sum</b> \$9,311 \$9,342	
										MV	28,746		
Anni	ial Bonus (A	AB) AB	AB	AB	AB	AB	AB	AB	AB		20,133	Annual	
202	5 2026	5 2027	2028	2029	2030	2031	2032	2033	2034		2035	Returns (%)	
931	1									>	13,874	4.8	
50	1 ——									$\longrightarrow$	742	4.8	
75	501									$\longrightarrow$	714	4.7	
	750	501								$\longrightarrow$	686	4.6	
		750	501							$\longrightarrow$	660	4.5	
			750	501						$\longrightarrow$	634	4.4	
				750	501					$\rightarrow$	610	4.3	
Funds put into savings plan					750	501				$\longrightarrow$	586	4.2	
		-				750	501			$\rightarrow$	564	4.2	
Cash Benefits							750	501		$\longrightarrow$	542	4.1	
								750	501	$\longrightarrow$	521	4.0	
									750		8,613		

## **Remarks:**

Option to put in additional \$750 annually at 2.5% p.a.

This portion of your savings can be withdrawn, discontinued and resumed anytime You can even use it to fund future premiums from 2030 onwards

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance. It is not intended to provide any financial advice or constitute as an offer to purchase. Please refer to the actual policy document for the exact terms and conditions.